



101162013002200

**SECURITIES AND EXCHANGE COMMISSION**

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Company Information

SEC Registration No.	CS200711792
Company Name	GT CAPITAL HOLDINGS, INC.
Industry Classification	Financial Holding Company Activities
Company Type	Stock Corporation

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COVER SHEET

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S.E.C. Registration Number

G T C A P I T A L H O L D I N G S , I N C .

(Company's Full Name)

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T I O N A L A Y A L A A V E N U E C O R N E R H . V
D E L A C O S T A S T R E E T M A K A T I C I T Y

(Business Address: No. Street City / Town Province)

Atty. Joselito V. Banaag

Contact Person

8 3 6 - 4 5 - 0 0

Company Telephone Number

1 2

Month

3 1

Day

Fiscal Year

SEC Form 17-C

Form Type

Month

Day

Regular Meeting

NONE

Secondary License type, if applicable

C F D

Dept. Requiring this Doc.

Amended Articles Number/Section

39

Total No. of Stockholders

Total amount of Borrowings

Domestic

Foreign

To be Accomplished by SEC Personnel concerned

File Number

LCU

Document I.D.

Cashier

Remarks = Pls. use black ink for scanning purposes.

SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. January 10, 2013
Date of Report (Date of earliest event reported)
2. SEC Identification Number **CS200711792** 3. BIR Tax Identification No. **006-806-867**
4. GT Capital Holdings, Inc.
Exact name of issuer as specified in its charter
5. Philippines 6. (SEC Use Only)
Province, country or other jurisdiction of Industry Classification Code:
incorporation
7. 43/F GT Tower International, 6813 Ayala Avenue corner H.V. Dela Costa Street,
Makati City Postal Code: **1227**
Address of principal office:
8. (632) 836-4500
Issuer's telephone number, including area code
9. N/A
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8
of the RSA

<u>Title of Each Class</u>	<u>Number of Shares of Common Stock Outstanding and Amount of Debt Outstanding</u>
Common Shares	174,300,000

11. Indicate the item numbers reported herein:

Item 9- Other Events: Please see the attached press release regarding the Company's
Equity Placement.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

GT Capital Holdings, Inc.
Issuer

Date: **16 January 2013**


Joselito V. Bandaag
Vice President and Head,
Legal and Compliance Division



PRESS RELEASE

GT Capital Conducts Php14.3 Billion Equity Placement

(10 January 2013, Makati City, Philippines.) Listed Philippine conglomerate GT Capital Holdings, Inc. (GTCAP) disclosed today that it launched and priced an overnight placement of 23.027 million shares (the Placement) to institutional investors. Grand Titan Capital Holdings, Inc. (Grand Titan), which is GTCAP's controlling shareholder, was the selling entity. The Placement, which was priced at Php620 per share, raised approximately Php10.1 billion of primary proceeds for GTCAP and Php4.2 billion of secondary proceeds for Grand Titan.

The primary component is realized via a top-up structure, whereby Grand Titan is concurrently subscribing to 16,300,000 new shares to be issued by GTCAP, at the same price as the Placement.

The Placement increases the public free float of GTCAP from 30% to approximately 40%. There were approximately 100 global investors in the order book, which was more than three times oversubscribed, posting the largest ever overnight placement executed in the Philippines.

In October 2012, GTCAP announced an agreement to acquire an additional 30% stake in Toyota Motor Philippines (TMP) from Metropolitan Bank & Trust Company (Metrobank) for Php9.0 billion, and the majority of the primary proceeds will go towards funding this acquisition. The balance of the primary proceeds will be used for general corporate purposes. This is in line with the strategy that the company set out at the time of its initial public offering (IPO) last April 2012.

"We are extremely pleased with the continuous support and confidence that the global investor community has given to GT Capital since our IPO," Arthur V. Ty, GTCAP Chairman, noted.

GTCAP President, Carmelo Maria Luza Bautista, added, "We are optimistic about the growth prospects for GTCAP given the strong macro fundamentals of the Philippines."

The company's share price has performed extremely well since the IPO in April 2012, rising 53% from the IPO offer price.



GT CAPITAL
HOLDINGS, INCORPORATED

UBS acted as sole book runner for the Placement.

GTCAP is a major conglomerate and is the primary vehicle for the holding and management of the Philippine businesses of the Ty family, with high level of effective ownership across its businesses. The company has market-leading interests in banking, real estate development, power generation, automotive, and life insurance through its component companies and affiliates, namely Metrobank, Federal Land, Global Business Power Corporation, TMP, and Philippine AXA Life Insurance Corporation.

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